

# Kuali OLE National Partnership Update

*CHL Meeting – IU Bloomington  
October 29, 2010*

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**Robert H. McDonald**

Associate Dean for Library Technologies and Digital Libraries

**Michael Charbonneau**

Associate Dean for Technical Services

**Diane Dallis**

Associate Dean for Library Academic Services



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# Kuali OLE National Partnership Update

- Summary on Staffing
  - Project Manager Hired 7/1/10 – Brad Skiles
  - Sr. Architect – hire in process
  - Data Architect – hire in process
  - Business Analyst – hire in process
  - QA Manager – hire in process
  - Configuration Manager - hire in process
  - Technical Council Appointed



# Kuali OLE Technical Council

- Brad Skiles (OLE) – Chair
- Frances McNamara (Chicago)
- John Little (Duke)
- Maureen Kelly (Florida)
- John Pillans (IU)
- Michelle Suranofsky (Lehigh)
- John Robinette (Maryland)
- Adam Constabaris (NSCU)
- Tommy Barker (UPenn)



# Kuali OLE National Partnership Update

- Software Vendor Contract Established
  - HTC Global Services
  - Onsite Coordinator starts 11/1/10
- Timeline Update
  - 0.5 Release July 2011
  - 1.0 Release July 2012
- New Web Site – <http://ole.kuali.org>
- Follow us on Twitter @kualiole



# Kuali OLE National Partnership Update

- JISC OLE Participation Update
  - Funding has come through on JISC participation
  - Aligning plan now for ties-between JISC ERM SOA and OLE
  - More forthcoming from DLF meeting next week
- More on OLE at this Recording available at
  - <http://breeze.iu.edu/p44155490/>



# User Story Summit

- **NC Workshop Goals:**

- Each story within Acquire and Select has a subprocess.
- Each story within Acquire and Select has a categorization.
- An ordered list of stories exists for each subprocess.
- Stories are identified within Manage Entity Relationships for the June 2011 Release.



# Kuali Days 2010 Functional Council Goals

- **Kuali Days Workshop Goals:**

One ordered list/backlog of user stories exists including the MUSTs across the Acquire and Select Modules.

## **Tentative Kuali Days Agenda:**

1. Review the subprocess backlogs for Acquire, Select and Manage Entity Relationships
2. Establish an ordered backlog for all user stories in MUST.
3. Break out any stories that are complex and immediate.
4. Evaluate categories within smaller stories and shift break down stories that are no longer MUST.
5. Decide on SHOULDs and COULDs

# Kuali OLE Statewide Participation

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# Kuali OLE Statewide Participation

- Currently IU has 13 people involved in OLE National Groups:
  - Brad Wheeler (Board)
  - Brenda Johnson (Board)
  - Robert McDonald (Executive Director)
  - Michael Charbonneau (Functional Council-SME Workflows)
  - Diane Dallis (SME-Communications)
  - Jenn Riley (SME-Data Modeling)
  - Mark Feddersen (SME-Data Modeling)
  - John Pillans (Technical Council)
  - Lori Duggan (SME-User Stories)
  - Jaquie Byrd (SME-User Stories)
  - Lynda Clendinning (SME-KFS Overlap)
  - Kathy McCarnes (SME-KFS Overlap)
  - Gary Charbonneau (SME-Workflows)



# Kuali OLE Statewide Participation

- Proposed Statewide Committees (2010-2011)
  - Communications Committee (Dallis)
    - 1 Rep from All Regional Campuses
    - 1 Extra Systems Library (Law)
    - IUPUI Medical
  - IU NextGen Discovery Task Force (Greene)
    - 4 Bloomington
    - 2 IUPUI
    - 2 Regionals