

Overview

- The Kuali OLE project, a partnership of top research libraries, is developing community-source library management system that will define a next-generation technology environment based on a thoroughly re-examined model of library business operations. Project partners share the goal to create a next-generation library system that breaks away from print-based workflows and reflects the changing nature of library materials and new approaches to scholarly work.
- *Timeline:* The overall release cycle for Kuali OLE will run July 2010-July 2012 with a first round test release in July 2011 and a release of Kuali OLE 1.0 scheduled for July 2012.
- *Funding:* Kuali OLE is made possible by generous contributions of the Kuali OLE Founding Partners (<http://kuali.org/ole/partners>). Funding from the Andrew W. Mellon Foundation additionally supports the initial two-year development cycle of Kuali OLE (2010-2012).

Progress (July 2010-)

- Hired Core Team members, led by Project Manager, Bradley Skiles.
- Selected a Development Partner: HTC Global Services, Inc. <http://www.htcinc.com>
- Decided to use Kuali Rice for the 'nervous system' of OLE, including messaging, routing, ID management, and integration with other systems.
- Decided to use Kuali Financial System (KFS) as the underpinning for the financial management piece of OLE.
- Identified Select and Acquire as the initial targets for development.
- Collected user stories from partners to reflect how libraries are and want to use their systems.
- Began development of functional and technical specifications for the first sprints of coding.

Next steps

- Coding will begin February 1, 2011.
- Eleven agile programming sprints, with testing and feedback loops.
- Test release in July 2011 will deliver Select and Acquire functionality. This initial public test release will demonstrate the functionality of Kuali OLE, but is not intended to be a full replacement for existing acquisitions systems.

Questions:

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