



WHAT WILL IT MEAN FOR YOU?

Progress to date

- Board
- Functional Council
- Hiring Core Staff
- Programming RFP
- *NEW*
 - Technical Council
 - Service Architecture Model Development
 - Technology Selection
 - Quali Rice Requirements Assessment

Timeline

- 24 months – July 2010-June 2012
- Parallel tracks – development & deployment
 - Development occurs in 8 sprints each 3 months long with deliverables
 - Testable code beginning at end of 2nd sprint
 - Local efforts begin including database migration & integrations (SIS, IdM, Financials, LMS, Discovery, Resource Sharing, etc)
 - First year deliverable of a document-based 'select' workflow in July 2011
 - Continued development to full system in the 2nd year
 - Continued local testing, integration & deployment
- 24 months and beyond – July 2012+
 - Full migration of workflow to Kuali OLE

What does Kualī OLE mean for the Penn Libraries?

- Strategic infrastructure for our future
- Critical software that matches our goals & the needs of our community
- Control of our workflow
- Direct participation in development
- Integration with the enterprise
- Further integration of DLA-Discovery with our metadata

What does Kualī OLE mean for you?

- Opportunity to influence scope, function, & direction of Kualī OLE
- Contribute your expertise as a Subject Matter Experts (SMEs)
- Participate in iterative testing & validation of functionality & workflow as developed
- Represent Penn on Kualī OLE teams & interact with colleagues at partner institutions
- Work on Penn Implementation Teams
- Re-imagine our future

User Stories

- An early SME engagement with Kualiti OLE was through the collection User Stories at each partner's site. Over 100 people from the partner sites have been involved.
- A User Story is a methodology of gathering requirements for software development. It describes a customer's high-level requirements in the customer's language. Typically, a user story follows the structure of a simple statement & should reflect an outcome of an action by a user.
- Puts you, the user, at the center of a development process that delivers functionality that can be tested against your needs, expressed in your language

What will I have to do because of Kuali OLE?

- Implement a new library management system
- Clean up & migrate our metadata
- Understand & articulate our business
 - No longer tied to the way Voyager makes us do things
 - Discover, build & leverage efficiencies, economies & opportunities in the way we do our business
- Integrate & automate our workflows with the enterprise
- Own our future



Workflow changes

What *will* change

- Circulation
- Cataloging
- Acquisitions
- E-resources management
- Metrics
- Vendor relationships
- Discovery layer

What *might* change

- ILL/Resource Sharing
- Repository
- Courseware

DLA-Discovery Franklin

- **Goal:**
 - Replace the WebVoyage interface to Franklin with DLA-Discovery
 - Functional beta version ready by March 2011 and a production version by May 2011
- **Tasks:**
 - Conduct a gap analysis with WebVoyage to determine features needed in DLA-Discovery Franklin
 - Integrate patron-driven functions, including LIBRA requests; Borrow-Direct, EZ Borrow and ILL requests; and those identified in the gap analysis
 - Evaluate facets, based on experience with New Books+ and VCAT
 - Develop timelines for DLA-D development and for implementation
 - Metadata clean-up:
 - Plan, prioritize and implement clean-up projects
 - Focus on critical needs for implementation, track features to be completed in future.
 - Develop a methodology for targeted user input and conduct usability testing
 - Provide a communications plan
 - Team Lead should communicate regularly with DLA Oversight
 - Regular communications with library staff
 - Public marketing plan for beta and production releases

A vertical bar on the left side of the slide, consisting of several colored segments: a small black segment at the top, followed by a grey segment, a yellow segment, and a long pink segment at the bottom.

QUESTIONS?